

Meet LEWIS KNOPF



Prior to founding LK, Lewis held top leadership positions in banking, financial services and technology.

For 20 years he was an executive for Reuters, the international news and information service, leaving as Executive Vice

President. He is a highly skilled project manager, financial systems specialist, problem solver and negotiator.

Lewis is well equipped to simplify the daily finance challenges that many of us face, whatever our age and situation. His goal is to free people from the pressures of daily finance and in the case of seniors, to ensure their quality of life. Lewis brings his personal experience and sensitivities to this work, having helped during his father's illness and his mother's years as a widow.

Lewis is a member of the American Association of Daily Money Managers and a Certified Senior Advisor®.

Whatever our age or life situation, time is our most precious asset.

Why spend it on burdensome paperwork and everyday financial matters?

Call me to talk about how LK Daily Money Management can help you.

We'll create a completely individualized program to meet your needs, and base fees on an affordable hourly charge.

Initial consultation is free.

LK DAILY MONEY
MANAGEMENT

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Services that **FREE YOU FROM THE PRESSURES of everyday financial matters**

- **PAYING BILLS**
 - **RECORD-KEEPING**
 - **BUDGETING**
 - **REVIEWING MEDICAL CLAIMS**
 - **NEGOTIATING WITH CREDITORS**
 - **BANKING OVERSIGHT**
 - **FINANCIAL ORGANIZING**
- ...AND MORE**

LK DAILY MONEY
MANAGEMENT

Introducing LK DAILY MONEY MANAGEMENT Services

LK DAILY MONEY MANAGEMENT was created by Lewis Knopf, a financial systems executive, in response to a growing need: help for people who don't want to devote their time to routine financial matters or who are unable to do so.

If you're a senior, LK services mean being able to maintain your independence without facing complex paperwork for banking, insurance, health care and other purposes.

For the families of seniors, LK means knowing your loved ones' finances are responsibly managed, even if you're geographically distant or pressured for time.

If you're a busy professional or frequent traveler, LK offers reliable money management support, freeing you from routine, time-consuming obligations and worries.

For widows, divorcees, and others in transition who are not accustomed to handling their own financial affairs, LK offers full daily money management assistance—or our experts can set up a customized system for you and teach you to use it on your own.

“Lewis stepped in as trustee for a client who needed someone to manage her finances and he has been amazing, mediating between the children and successfully dealing with a myriad of personal, insurance and financial issues—a real godsend to my client.”

—Elder Law Attorney, Garden City, NY



LK DAILY MONEY MANAGEMENT Specialists Can:

- Review and pay bills
 - Oversee banking and account reconciliation
 - Organize personal and tax documents
 - Negotiate with creditors
 - Advise on how to create and manage a budget
 - Track medical and insurance claims—and get mistakes fixed
 - Assist with entitlements such as Medicare
 - Help protect seniors from confusing or misleading solicitations
 - Connect clients with legal, financial planning, accounting, healthcare and other specialists as needed
 - Connect families with the right resources for issues specific to seniors
 - Act in a fiduciary capacity as a trustee, power of attorney, or guardian
- ...and more

“My husband and I are presently living in an assisted living facility. Lewis Knopf has been caring for us for several years. He handles all of our finances, which entails overseeing investments and paying bills. He visits us frequently and takes care of our special needs. We trust him completely and recommend him to anyone in need of his services.”

—90-Year-Old Resident of Assisted Living Facility